

China Goldjoy Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1282)

SHAREHOLDERS' COMMUNICATION POLICY

1. PURPOSE

- 1.1 China Goldjoy Group Limited (the "Company") is committed to enhancing long-term shareholder value through regular communication with its shareholders, both individual and institutional (the "Shareholders").
- 1.2 This policy aims to set out the principles of the Company in relation to the shareholder's communications, with the objective of ensuring equal, timely, effective, transparent, accurate and open communications with the Shareholders.
- 1.3 For the purpose of this Policy, reference to the investment community is intended to include the Company's potential investors and analysts (where appropriate).

2. GENERAL POLICY

- 2.1 The Board shall maintain an on-going dialogue with Shareholders and the investment community and aim to establishing a two-way relationship and communication between the Company and the Shareholders and the investment community.
- 2.2 Information shall be communicated to Shareholders and the investment community mainly through the following communication channels:-
 - (a) the Company's publications such as financial reports (interim and annual reports), results announcements, corporate announcements and circulars;
 - (b) the Company's website;
 - (c) annual general meetings (the "AGMs") and other general meetings; and
 - (d) investors and analysts meetings.
- 2.3 Effective, equal and timely dissemination of information to the Shareholders and the investment community shall be ensured at all times and the effectiveness of the communication channels will be reviewed regularly.

3. COMMUNICATION WITH SHAREHOLDERS

Shareholders' meetings

- 3.1 The AGMs of the Company are the primary forum for communication with the Shareholders and are intended for Shareholders participation.
- 3.2 Appropriate arrangements for the AGMs shall be put in place to encourage Shareholders' participation physically or to appoint proxies to attend and vote at such meetings for and on their behalf if they are unable to attend.
- 3.3 Board members, relevant management executives and external auditors will attend AGMs to answer the Shareholders' questions.
- 3.4 Notices of AGMs, related circulars and forms of proxy will be distributed to the Shareholders at least 21 clear days (or any other period required under the Listing Rules from time to time) prior to the respective AGM. The circulars will set out details of the proposed resolutions and other relevant information. The forms of proxy will also be provided to the Shareholders for appointing proxies to attend and vote at the AGM on their behalf.
- 3.5 The process of the Company's general meetings will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.

Corporate website

- 3.6 Information on the Company's website (www.hk1282.com) will be updated on a regular basis.
- 3.7 Information released by the Company for publication on the website of the Stock Exchange of Hong Kong Limited is also posted on the Company's website immediately thereafter. Such information includes but is not limited to interim reports, annual reports, circulars, notices of general meetings and associated explanatory documents, and any other information required to be published under the Listing Rules from time to time.
- 3.8 Information about the business and operation is also made available on the Company's website.

Investment market communication

- 3.9 To facilitate communication between the Company, the Shareholders and the investment community, results briefings and one-on-one meetings with analysts are arranged from time to time.
- 3.10 The Company's directors and employees who have contacts with

investors, analysts, media or other interested outside parties shall only explain information already in the public domain or discuss the general market trends or in which the Company operates, and shall avoid giving answers which may provide unpublished inside information about the Company to the receiving party.

4. COMMUNICATION WITH THE COMPANY

- 4.1 Shareholders may, at any time, direct questions, request for publicity available information and provide comments and suggestions to Directors or management of the Company. Such questions, requests and comments can be addressed to the Company Secretary of the Company by mail to Suites 2601-2, 26/F, Tower 2, Nina Tower, 8 Yeung Uk Road, TWTL 353, Tsuen Wan, New Territories, Hong Kong or by email to ir@hk1282.com.
- 4.2 Shareholders should direct their questions about their shareholdings by written request to the Company's Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by mail or by email to is-enquiries@hk.tricorglobal.com first and then by mail, who has been appointed by the Company to deal with the Shareholders for share registration and related matters.

5. SHAREHOLDER PRIVACY

- 5.1 The Company recognizes the importance of Shareholders' privacy and will not disclose the Shareholders' information without their consent, unless required by law to do so.

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